

December 17th, 2015

Basic agreement for first energy service project by TGES America

Tokyo Gas Co., Ltd.

Tokyo Gas Engineering Solutions Corporation

TGES America Ltd. (President: Masami Takayanagi, hereinafter TGES America), jointly founded by Tokyo Gas Engineering Solutions Corporation (President: Kunio Nohata, hereinafter TGES) and Tokyo Gas America Ltd. (President: Shunjiro Yamashita, hereinafter Tokyo Gas America), both of which are 100% subsidiaries of Tokyo Gas Co., Ltd. (President: Michiaki Hirose. Hereinafter “Tokyo Gas”) has concluded a basic agreement with Toray Group (President: Akihiro Nikkaku, hereinafter Toray) with regard to energy services for Toray’s new plant in South Carolina, USA.

This project is the first energy service business for TGES America. It is also the first energy service business in North America for Tokyo Gas Group.

Energy service is to provide solution of utility requirements of customers by providing heat, electricity, water and other utilities if required, which can be generated by gas cogeneration systems, boilers, chillers and water treatment facility, in a collective and efficient way.

In this energy service project, TGES America will provide utilities including steam by installing boilers and other facilities in Central Utility Plant at Toray Group’s new manufacturing plant in South Carolina.

Tokyo Gas Group, with its comprehensive engineering experience and knowledge, will contribute to customers developing business in Southeast Asia and North America by providing energy solutions, and by building local energy infrastructure. In addition, we challenge to expand our value chain of LNG/gas business to overseas through alliances with local companies in energy related business.

Outline of TGES America

| | |
|------------------|---|
| Company Name | TGES America Ltd. |
| Established Date | February 16 th , 2015 |
| Main Office | South Carolina, USA |
| President | Masami Takayanagi |
| Capital | 4.5 Million USD |
| Ownership | Tokyo Gas Engineering Solutions Corporation 90% Tokyo Gas America Ltd. 10% |
| Business Domain | Energy Service |

Outline of Tokyo Gas America Ltd.

| | |
|------------------|--|
| Company Name | Tokyo Gas America Ltd. |
| Established Date | February 1 st , 2013 |
| Main Office | Houston, Texas, USA |
| President | Shunjiro Yamashita |
| Capital | 100 Million USD |
| Ownership | Tokyo Gas Co., Ltd. 100% |
| Business Domain | Investment and Operation Management in North America |

Outline of Tokyo Gas Engineering Solutions Corporation

| | |
|------------------|--|
| Company Name | Tokyo Gas Engineering Solutions Corporation |
| Established Date | April 1 st , 2015 |
| Main Office | Tokyo Gas Building 21 st , 1-5-20, Kaigan, Minato-ku, Tokyo 105-8527, Japan |
| President | Kunio Nohata |
| Capital | 10 Billion JPY |
| Ownership | Tokyo Gas Co., Ltd. 100% |
| Business Domain | -Onsite Energy Service -District Heating and Cooling -Planning, design, construction, operation, and maintenance of energy-related facilities. |

| | |
|--|--|
| | -Sales of energy facilities including LNG Receiving Terminals, high and medium pressure pipelines, gas supply facilities, , etc. |
|--|--|